

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report
(Date of Earliest Event Reported):
December 6, 2018



CAMPBELL SOUP COMPANY

New Jersey
State of Incorporation

1-3822
Commission File Number

21-0419870
I.R.S. Employer
Identification No.

One Campbell Place
Camden, New Jersey 08103-1799
Principal Executive Offices

Telephone Number: (856) 342-4800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure

During fiscal 2018, our business in Latin America was managed as part of the Global Biscuits and Snacks segment. Beginning in fiscal 2019, our business in Latin America is managed as part of the Meals and Beverages segment.

This Current Report on Form 8-K is being furnished to aid investors by providing supplemental information related to the retrospective impact of this change in segment reporting. Attached as Exhibit 99.1 is recast historical quarterly and year-to-date unaudited financial information resulting from this change.

The information in this Item 7.01 and the Exhibit attached hereto shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Recast historical quarterly and year-to-date unaudited financial information reflecting the change in segment reporting.

EXHIBIT INDEX

**Exhibit
No.**

99.1 [Recast historical quarterly and year-to-date unaudited financial information reflecting the change in segment reporting.](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAMPBELL SOUP COMPANY

(Registrant)

Date: December 6, 2018

By: /s/ Anthony P. DiSilvestro

Anthony P. DiSilvestro

Senior Vice President and Chief Financial Officer

CAMPBELL SOUP COMPANY
Segment Information
Recast for Change in Business Segments
(millions)
(unaudited)

<u>Fiscal 2018</u>	<u>Three Months Ended</u> <u>October 29,</u> <u>2017</u>	<u>Three Months Ended</u> <u>January 28,</u> <u>2018</u>	<u>Six Months Ended</u> <u>January 28,</u> <u>2018</u>	<u>Three Months Ended</u> <u>April 29, 2018</u>	<u>Nine Months Ended</u> <u>April 29, 2018</u>	<u>Three Months Ended</u> <u>July 29, 2018</u>	<u>Twelve Months Ended</u> <u>July 29, 2018</u>
Net sales							
Meals and Beverages	\$ 1,239	\$ 1,214	\$ 2,453	\$ 1,029	\$ 3,482	\$ 811	\$ 4,293
Global Biscuits and Snacks	688	708	1,396	843	2,239	1,180	3,419
Campbell Fresh	234	257	491	251	742	228	970
Corporate	—	1	1	2	3	—	3
Total	<u>\$ 2,161</u>	<u>\$ 2,180</u>	<u>\$ 4,341</u>	<u>\$ 2,125</u>	<u>\$ 6,466</u>	<u>\$ 2,219</u>	<u>\$ 8,685</u>
Earnings (loss) before interest and taxes							
Meals and Beverages	\$ 331	\$ 284	\$ 615	\$ 219	\$ 834	\$ 158	\$ 992
Global Biscuits and Snacks	117	137	254	121	375	155	530
Campbell Fresh	(6)	(11)	(17)	(19)	(36)	(7)	(43)
Corporate	(28)	(134)	(162)	(772)	(934)	(14)	(948)
Restructuring charges	(2)	(33)	(35)	(24)	(59)	(3)	(62)
Total	<u>\$ 412</u>	<u>\$ 243</u>	<u>\$ 655</u>	<u>\$ (475)</u>	<u>\$ 180</u>	<u>\$ 289</u>	<u>\$ 469</u>

CAMPBELL SOUP COMPANY
Segment Information
Recast for Change in Business Segments
(millions)
(unaudited)

	Three Months Ended	Three Months Ended	Six Months Ended	Three Months Ended	Nine Months Ended	Three Months Ended	Twelve Months Ended
<u>Fiscal 2017</u>	<u>October 30, 2016</u>	<u>January 29, 2017</u>	<u>January 29, 2017</u>	<u>April 30, 2017</u>	<u>April 30, 2017</u>	<u>July 30, 2017</u>	<u>July 30, 2017</u>
Net sales							
Meals and Beverages	\$ 1,297	\$ 1,231	\$ 2,528	\$ 982	\$ 3,510	\$ 815	\$ 4,325
Global Biscuits and Snacks	671	680	1,351	623	1,974	624	2,598
Campbell Fresh	234	260	494	248	742	225	967
Total	\$ 2,202	\$ 2,171	\$ 4,373	\$ 1,853	\$ 6,226	\$ 1,664	\$ 7,890
Earnings before interest and taxes							
Meals and Beverages	\$ 383	\$ 313	\$ 696	\$ 226	\$ 922	\$ 198	\$ 1,120
Global Biscuits and Snacks	112	135	247	98	345	109	454
Campbell Fresh	1	(3)	(2)	1	(1)	(8)	(9)
Corporate	(38)	(241)	(279)	(27)	(306)	159	(147)
Restructuring charges	(1)	1	—	—	—	(18)	(18)
Total	\$ 457	\$ 205	\$ 662	\$ 298	\$ 960	\$ 440	\$ 1,400

CAMPBELL SOUP COMPANY
Segment Information
Recast for Change in Business Segments
(millions)
(unaudited)

<u>Fiscal 2016</u>	<u>Twelve Months Ended</u>
	<u>July 31, 2016</u>
Net sales	
Meals and Beverages	\$ 4,380
Global Biscuits and Snacks	2,564
Campbell Fresh	1,017
Total	<u>\$ 7,961</u>
Earnings before interest and taxes	
Meals and Beverages	\$ 1,069
Global Biscuits and Snacks	422
Campbell Fresh	60
Corporate	(560)
Restructuring charges	(31)
Total	<u>\$ 960</u>